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**RESEARCH ARTICLE**

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# Constraints on the functional trait space of aquatic invertebrates in bromeliads

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## Abstract

1. Functional traits are commonly used in predictive models that link environmental drivers and community structure to ecosystem functioning. A prerequisite is to identify robust sets of continuous axes of trait variation, and to understand the ecological and evolutionary constraints that result in the functional trait space occupied by interacting species. Despite their diversity and role in ecosystem functioning, little is known of the constraints on the functional trait space of invertebrate biotas of entire biogeographic regions.

2. We examined the ecological strategies and constraints underlying the realized trait space of aquatic invertebrates, using data on 12 functional traits of 852 taxa collected in tank bromeliads from Mexico to Argentina. Principal Component Analysis was used to reduce trait dimensionality to significant axes of trait variation, and the proportion of potential trait space that is actually occupied by all taxa

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was compared to null model expectations. Permutational Analyses of Variance were used to test whether trait combinations were clade-dependent.

3. The major axes of trait variation represented life-history strategies optimizing resource use and antipredator adaptations. There was evidence for trophic, habitat, defence and life-history niche axes. Bromeliad invertebrates only occupied 16%–23% of the potential space within these dimensions, due to greater concentrations than predicted under uniform or normal distributions. Thus, despite high taxonomic diversity, invertebrates only utilized a small number of successful ecological strategies.

4. Empty areas in trait space represented gaps between major phyla that arose from biological innovations, and trait combinations that are unviable in the bromeliad ecosystem. Only a few phylogenetically distant genera were neighbouring in trait space. Trait combinations aggregated taxa by family and then by order, suggesting that niche conservatism was a widespread mechanism in the diversification of ecological strategies.

# 1 | INTRODUCTION

Functional traits, the biological, physiological and ecological attributes of organisms, have been argued to be a universal currency in deciphering mechanisms of how organisms relate to the environment and each other, permitting generalization despite taxonomic differences across biogeographic regions and ecosystem types (Violle, Reich, Pacala, Enquist, & Kattge, 2014). The rationale for "*rebuilding community ecology from functional traits*" (McGill, Enquist, Weiher, & Westoby, 2006) is that traits predict how individuals respond to and affect their environment (Wilman et al., 2014). Hence, while environmental conditions and resources define Hutchinsonian niche dimensions (Hutchinson, 1959), functional traits predict organisms' performance in such multidimensional niche space. It is therefore necessary to identify major axes of trait variation that can be interpreted as proxies of niche dimensions (Winemiller, Fitzgerald, Bower, & Pianka, 2015), before we begin to understand the ecological and evolutionary constraints that result in the niche space occupied by a community.

Extending trait analyses to the functional space occupied by global species pools allows for the comparison of trait combinations among regions or ecosystem types (Pianka, Vitt, Pelegrin, Fitzgerald, & Winemiller, 2017), so that constraints on the trait space occupied by co-evolved species can be interpreted in terms of evolutionary and ecological processes (Díaz et al., 2016). Trait combinations that define ecological strategies of animals and plants are often reduced to five fundamental niche dimensions: trophic position, habitat, life history, defence and metabolic type (Winemiller et al., 2015). Within the universe of possible ecological strategies, the trait space actually occupied by a species pool is restricted by trade-offs among traits, as well

as phylogenetic and ecological constraints. First, life-history trade-offs restrict trait spaces, for organisms cannot optimize their performance in all niche dimensions simultaneously (Leimar, 2001). Trade-offs between body form and physiological functions also limit the range of possible trait combinations. A well-known example is the scaling relationship between body shape and size (Raup, 1966) and its consequences on the physiology of invertebrates. For example, because aquatic invertebrates with cylindrical body shapes have low surface area:volume ratios, they have a maximum body size where respiration via gas exchange through the integument is still efficient (Barnes, Calow, Olive, Golding, & Spicer, 2009). Second, restrictions of the trait space can result from phylogenetic constraints. When diversification within lineages fills contiguous regions in trait space, species tend to concentrate in multidimensional space as many traits are conserved at genus-family level (Pianka et al., 2017). Third, assuming that habitat is a template for ecological strategies (Southwood, 1977), ecological constraints in any ecosystem type can prevent colonization by species with unsuitable trait combinations, resulting in empty areas in trait space. Evolutionary convergence (selection by the habitat) further tends to concentrate phylogenetically distant species in trait space (Blonder, 2017), thus reducing overall occupancy.

Most of our current understanding of the constraints that shape the functional trait space of species pools has come from studies of plants (Dwyer & Laughlin, 2017). Despite recognition of their role in multitrophic processes and ecosystem functioning (Moretti et al., 2017), little is known about the constraints on invertebrate trait spaces. Yet, invertebrates represent approximately 75% of all living species and occur in virtually all habitats around the globe, denoting a highly successful adaptive radiation (Barnes et al., 2009). The tropics

notably contain a disproportionate number of the world's invertebrate species. The diversity of functional traits that is presumably associated with this speciose fauna provides an opportunity to improve our understanding of trait space occupancy. Assembling data on functional traits in species-rich macrocosms is challenging, however, because of their tremendous taxonomic diversity. Natural microcosms that host co-evolved species in small and contained habitats form relevant model systems to test ecological theory (Kitching, 2000; Srivastava et al., 2004). In this study, we focused on the aquatic invertebrates inhabiting tank bromeliads, a discrete ecosystem that is commonly found across a wide array of Neotropical environments. Bromeliads are flowering plants represented by 3,403 species native to the Neotropics (Ulloa et al., 2017), some of which have rosettes of leaves that trap water, forming "freshwater islands" in a terrestrial matrix. Such tank bromeliads collect rainwater and detritus, providing a habitat for aquatic organisms. Detailed descriptions of the bromeliad biota, food web structure and ecosystem can be found in Laessle (1961), Frank and Lounibos (2009), Petermann et al. (2015), among others.

We examine the strategies and constraints underlying the realized niche of aquatic invertebrates, using data collected from tank bromeliads. Over the past 20 + years, the bromeliad invertebrate fauna has been sampled by our teams of researchers at 22 Neotropical locations covering the latitudinal range of tank bromeliads, and we documented 12 functional traits for 852 taxa recorded. We use these data to address three research questions. First, what traits define the major axes of trait variation of bromeliad invertebrates? Assuming that environmental conditions and biotic interactions drive resource use and life-history strategies (Townsend & Hildrew, 1994), we hypothesized that traits related to habitat, trophic position, life history and antipredator defence would define significant ecological strategies in our study (Winemiller et al., 2015). Second, what proportion of potential trait space is filled? Recent research showed that the trait space occupied by vascular plants is only 2%–28% that of null expectations (Díaz et al., 2016). We hypothesized that the realized trait space of bromeliad invertebrates is a similarly low percentage, especially as plants have more morphological plasticity than animals (Borges, 2008). Third, if not all trait space is occupied, what is the role of phylogeny in constraining trait space occupancy? Many traits seem to be conserved at family level in aquatic invertebrates (Dolédec, Statzner, & Frainay, 1998), even if morphological–physiological attributes have stronger taxonomic affinities than ecological–behavioural attributes (Poff et al., 2006). We therefore hypothesized that species concentrations in functional trait space are mainly determined by taxonomic relatedness, denoting phylogenetic constraints. Alternatively, trait trade-offs and ecological filtering could play important roles in restricting occupancy of trait space.

## 2 | MATERIALS AND METHODS

### 2.1 | Study sites and sampling

A total of 1,762 tank bromeliads were sampled from 1993 to 2015, at 22 locations (Figure 1) distributed in 10 countries from 18.42°N

(Mexico) to 29.43°S (Argentina), with multiple years of data collection at many sites (Supporting Information Table S1). The spatial range for this study included important biogeographic features such as the epicentre of bromeliad radiation (the Guyana Shield; Benzing, 2000), the isolation effects of Caribbean islands, the dispersal barrier of the Andes and the effects of the Great American Interchange on Central America.

Each bromeliad was dismantled and washed in a bucket to capture the invertebrates. Where plant dissection was not permitted by local regulation (395 bromeliads of 1,762), micropipettes were used to extract the water and invertebrates from the tanks (Brouard et al., 2012). All aquatic invertebrates were sorted and identified to species (13% of the taxa), or to morphospecies associated to a genus (37%), a family (45%) or an order (5%). In sum, 852 taxa were identified. Given the number of sampled bromeliads per site and repeated sampling of sites over the years, we have a high degree of confidence that we thoroughly sampled the species pool of aquatic invertebrates inhabiting tank bromeliads at these sites. Although the use of morphospecies remains a common and often inevitable practice in ecological studies on tropical insects, there is the potential of artificially inflating the actual number of taxa in the species pool, if two species or taxa are identified as separate when in fact they are the same. However, there are two reasons why we expect such bias to be limited to a very small fraction of the taxa in our study. First, taxonomists have been working at the scale of countries or large clusters of sites (Figure 1), so that reference collections and repeated sampling over the years ensured within-site consistency and confidence in morphospecies identifications (see Supporting Information Table S1 for information on invertebrate reference libraries). Second, the geographic distance between sites suggests that taxonomic turnover is large enough to prevent assignment of a species to different morphospecies across countries. Moreover, species that occur throughout the range (e.g. the oligochaete *Dero superterrenus*) are well known by taxonomists and bromeliad ecologists, and were consistently identified to species level.

### 2.2 | Functional traits

Twelve functional traits were analysed: maximum body size (BS), aquatic developmental stage (AS), reproduction mode (RE), dispersal mode (DM), resistance forms (RF), respiration mode (RM), locomotion (LO), food (FD), feeding group (FG), cohort production interval (CP), morphological defence (MD) and body form (BF). Each of these nominal traits had a number of modalities, or states (Table 1). Modalities for the first nine traits were based on Tachet, Richoux, Bournaud, and Usseglio-Polatera (2010), but the actual scores were determined by a survey of the literature on bromeliad invertebrate species, genera and families (Amundrud & Srivastava, 2015; Céréghino et al., 2011; Dézerald et al., 2013; Frank & Lounibos, 2009; Kitching, 2000), as well as the broader literature on freshwater invertebrates for the few morphospecies assigned to an order (Armitage, Pinder, & Cranston, 1995; Bentley & Day, 1989; Brown
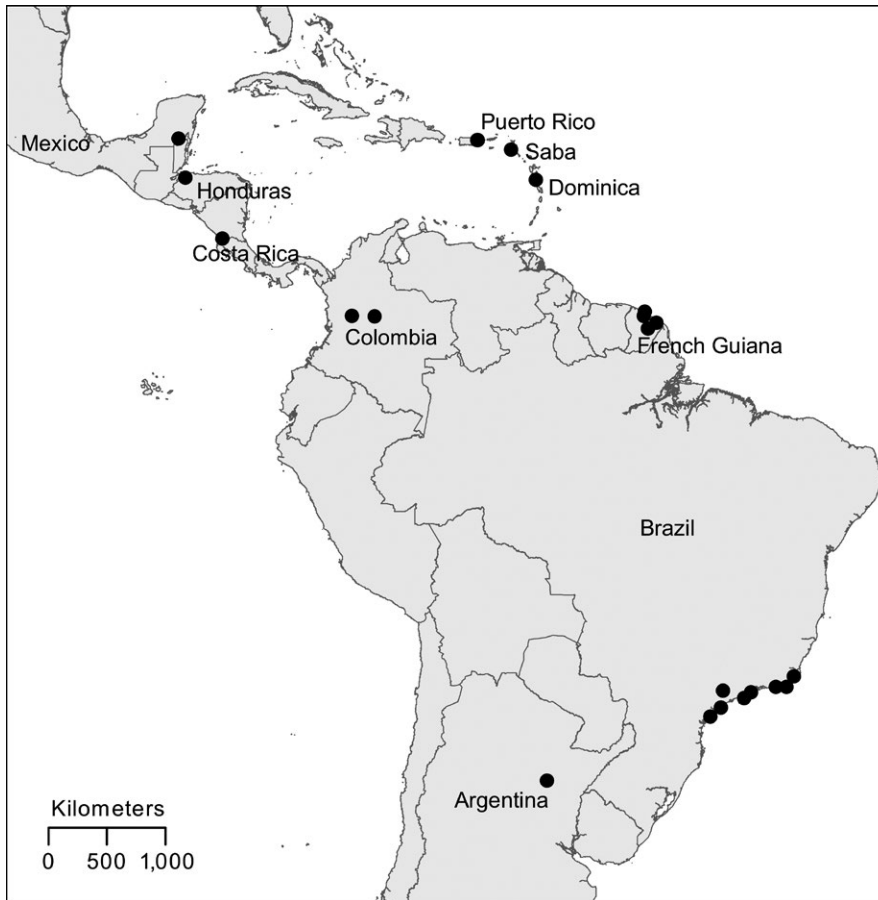
**FIGURE 1** Map of Central and South America illustrating the distribution of sampling locations. See Supporting Information Table S1 for details

et al., 2009; Merritt & Cummins, 1996; Vinogradova, 2007). The CP scores were based on relevant life-history studies (Dézerald et al., 2017; Oliver, 1971). Scores for MD and BF were based on our own observations of specimens. Traits were coded at genus or family level, a resolution known to capture the functional trait diversity of freshwater invertebrates (Dolédec et al., 1998), with subsequent analyses of phylogenetic constraint accounting for the level at which traits were coded (see *Data analysis* below). Information on the traits was structured using a fuzzy-coding technique (Chevenet, Dolédec, & Chessel, 1994): scores ranged from "0" indicating "no affinity," to "3" indicating "high affinity" of the taxon for a given trait modality (see Céréghino et al., 2011 for a detailed example). Only 30 taxa of 852 had missing data for up to seven modalities. The fuzzy-coding technique allowed us to build a matrix of 852 invertebrate taxa in rows by 64 trait modalities in columns.

## 2.3 | Data analysis

The data matrix of invertebrate taxa by trait modalities was analysed using a Principal Component Analysis (PCA), which accounts for the correlation matrix between trait modalities. Prior to the analysis, we transformed each column in the data matrix into ranks, treating ties as in the transformation used for Spearman's rank correlation (Legendre & Legendre, 2012; see Supporting Information Table S2). This transformation was essential, for affinities to some

trait modalities based on expert knowledge may be imprecise, and therefore, their rank order is more reliable for further computations than their original values (Podani, 2005). With the rank-transformed matrix, we computed Spearman's rank correlations between trait modalities, which were then used for the PCA. Considering the low number of missing values (0.22% of the whole matrix), pairwise correlations between trait modalities were calculated using only the taxa without missing data for the corresponding pairs of trait modalities (Dray & Josse, 2015).

Ordination stability was tested by bootstrap resampling (Pillar, 1999), allowing us to identify significant ordination axes. For each bootstrap sample, the algorithm measured the correlation ($\theta^*$) between bootstrapped and original scores for the taxa (including Procrustes rotation; the higher the agreement, the more stable was the corresponding axis), and repeated the resampling in a parallel process to obtain the same correlation ($\theta°$) with randomly permuted data within trait modalities. After repeated bootstrap resampling 1,000 times, the probability $p(\theta° \geq \theta^*)$ for each axis was obtained. We retained the ordination axes with a $p$-value ≤ 0.05 for further interpretation.

The correlation strength between trait modalities and ordination axes was used to infer gradients in life-history trade-offs along the main PCA axes, which we interpreted as niche dimensions. Because there were missing values, we computed the correlation by weighting (multiplying) the trait modality eigenvector values retrieved

**TABLE 1** Functional traits and their modalities. Cohort production interval is the time from hatching to adult emergence (days). Abbreviations as in Figure 3

| Traits | Modality | Abbreviation | Functional interpretation |
|---|---|---|---|
| Maximum body size | ≤0.25 cm | BS1 | Energetic demands increase with body size |
| | 0.25–0.5 cm | BS2 | |
| | 0.5–1 cm | BS3 | |
| | 1–2 cm | BS4 | |
| | >2 cm | BS5 | |
| Aquatic stage | Egg | AS1 | Cross-ecosystem life cycles reduce competition among developmental stages |
| | Larva | AS2 | |
| | Nymph | AS3 | |
| | Adult | AS4 | |
| Reproduction | Ovoviviparity | RE1 | Egg care increase survival and hatching success |
| | Isolated eggs, free | RE2 | |
| | Isolated eggs, cemented | RE3 | |
| | Clutches, cemented | RE4 | |
| | Clutches, free | RE5 | |
| | Clutches in vegetation | RE6 | |
| | Clutches, terrestrial | RE7 | |
| | Asexual reproduction | RE8 | |
| Dispersal mode | Passive | DM1 | Dispersal ability influences species range and access to new resources |
| | Active | DM2 | |
| Resistance form | Eggs, statoblasts | RF1 | Resting stages allow populations to persist through the duration of unfavourable periods |
| | Cocoons | RF2 | |
| | Diapause or dormancy | RF3 | |
| | None | RF4 | |
| Respiration mode | Integument | RM1 | Adaptations relate to dissolved oxygen availability. Siphons and spiracles permit to live underwater while using aerial oxygen, so dominate in anoxic waters. Other adaptations allow to use dissolved oxygen in oxygenated waters |
| | Gill | RM2 | |
| | Plastron | RM3 | |
| | Siphon/spiracle | RM4 | |
| | Hydrostatic vesicle | RM5 | |
| Locomotion | Flier | LO1 | Use and partition of micro- to mesohabitats; potential interactions |
| | Surface swimmer | LO2 | |
| | Full water swimmer | LO3 | |
| | Crawler | LO4 | |
| | Burrower | LO5 | |
| | Interstitial | LO6 | |
| | Tube builder | LO7 | |
| Food | Micro-organisms | FD1 | Use and partition of food resource |
| | Detritus (<1 mm) | FD2 | |
| | Dead plant (litter) | FD3 | |
| | Living microphytes | FD4 | |
| | Living leaf tissue | FD5 | |
| | Dead animals (>1 mm) | FD6 | |
| | Living microinvertebrates | FD7 | |
| | Living macroinvertebrates | FD8 | |

*(Continues)*

**TABLE 1** (Continued)

| Traits | Modality | Abbreviation | Functional interpretation |
|---|---|---|---|
| Feeding group | Deposit feeder | FG1 | Morphological and behavioural adaptations to acquire food determine particle size ingestion, and how energy is processed |
| | Shredder | FG2 | |
| | Scraper | FG3 | |
| | Filter-feeder | FG4 | |
| | Piercer | FG5 | |
| | Predator | FG6 | |
| Cohort production interval | <21 days | CP1 | Growth and reproductive strategies |
| | 21–60 days | CP2 | |
| | >60 days | CP3 | |
| Morphological defence | None | MD1 | Defensive structures reduce predation risk and favour survival |
| | Elongate tubercle | MD2 | |
| | Hairs | MD3 | |
| | Sclerotized spines | MD4 | |
| | Dorsal plates | MD5 | |
| | Sclerotized exoskeleton | MD6 | |
| | Shell | MD7 | |
| | Case or tube | MD8 | |
| Body form | Flat elongate | BF1 | Body form relates to physiological functions, as invertebrates interact with their environment at surfaces |
| | Flat ovoid | BF2 | |
| | Cylindrical elongate | BF3 | |
| | Cylindrical ovoid | BF4 | |

by the PCA by the square root of the corresponding eigenvalue (Legendre & Legendre, 2012). We retained for interpretation trait modalities with correlations >|0.5| with a given axis.

To assess what proportion of the potential trait space was actually occupied by invertebrate taxa, the volume of the observed multidimensional convex hull was computed in the selected ordination space (Cornwell, Schwilk, & Ackerly, 2006). This hypervolume was then compared to three theoretical null models, following Díaz et al. (2016). These models represent null hypotheses that the taxa scores on the selected ordination axes are randomly distributed. Models 1 and 2 assume that simulated scores are uniformly and normally distributed in trait space, respectively. Model 3 assumes the observed scores are randomly and independently permuted in each axis. As the volume of the observed convex hull was based on independent trait dimensions (PCA axes 1–4), significant restrictions of the potential trait space would primarily indicate clustered distributions of traits (concentrations of species in niche space), rather than correlations between trait modality values. The use of convex hulls has been criticized (Podani, 2009), but limitations apply to the context of measuring habitat filtering and functional diversity of communities, which is not the case here.

Phylogenetic signal could not be directly tested because a phylogeny of bromeliad invertebrates is still lacking. Taxonomic signal was therefore used as a proxy. We used morphospecies' score on the relevant PCA axes in permutational analyses of variance (PERMANOVAs, Euclidean distance, 9,999 permutations) to test

whether taxa grouped by higher taxonomic levels in trait space were significantly more functionally dissimilar between groups than within groups. Two successive PERMANOVAs were applied, first on the PCA scores of morphospecies coded at genus level to test taxonomic signal at family level, and second on the scores of morphospecies coded at family or genus level to test signal at order level.

The analyses were conducted in MULTIV Software, which is available at http://ecoqua.ecologia.ufrgs.br/arquivos/software/MULTIV/. The procedure, except bootstrapped ordination, is also implemented in RSTUDIO 3.4.2. using the SYNCSA package. The testing of hypervolume concentration was adapted from Díaz et al. (2016) and the R script available at ftp://pbil.univ-lyon1.fr/pub/datasets/dray/DiazNature/. PERMANOVAs was conducted using the adonis function in the R package Vegan. The R code and the morphospecies PCA scores are archived on Zenodo at https://doi.org/10.5281/zenodo.1200194 (Debastiani, Céréghino, & Pillar, 2018).

## 3 | RESULTS

### 3.1 | Bromeliad invertebrates

The aquatic invertebrate fauna of tank bromeliads comprised 852 taxa (Figure 2), distributed among 46 insect families and 11 noninsect taxa. Sixty per cent of the insect taxa were represented by 6 Diptera families, Culicidae, Chironomidae, Ceratopogonidae, Tipulidae, Syrphidae and Psychodidae. The next 25% belonged to 22 other Diptera families.
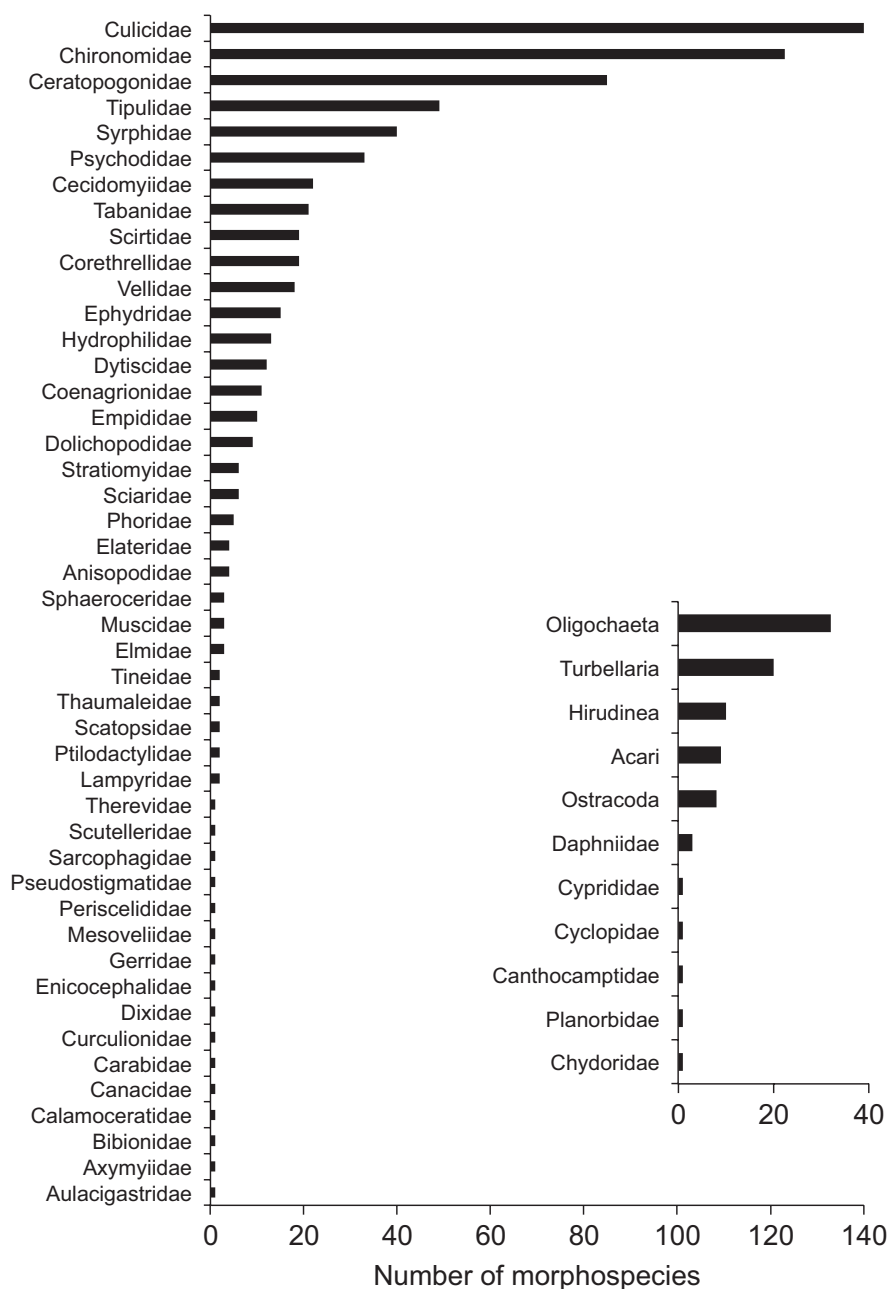
**FIGURE 2** The bromeliad invertebrate families (insects) or higher taxa (noninsects as inset), ranked from top to bottom by decreasing number of morphospecies

The remaining insects were Coleoptera (9.5%), Hemiptera (2.5%), Lepidoptera (1%), Odonata (1.5%) and Trichoptera (0.1%). Of the noninsect taxa, 45% were Annelida (Hirudinae, Aeolosomatidae, Naididae, Enchytraeidae and Lumbricidae), 22% were Turbellaria (flatworms), 21% were Crustacea Ostracoda (Limnocytheridae, Cyprididae and Candonidae), and 10% were Acari. The remaining taxa (<1% each) were Mollusca (Planorbidae) and Crustacea (Chydoridae, Daphniidae, Cyclopidae and Canthocamptidae).

## 3.2 | Functional traits and niche dimensions

The first four axes of the PCA were significant ($p < 0.001$; bootstrapped ordination) and explained 45.4% of the total variance in species traits (Figure 3). Although a fifth axis was just significant ($p = 0.033$, 6.6%

of the total variance), it was not interpretable in terms of opposing trait modalities. We therefore interpreted the main axes of trait variation along the first four PCA axes, which revealed 4 niche dimensions: trophic, habitat, morphological defence, life cycle.

Axis 1 (15.4% of the explained variance in traits, Figure 3) represented the trophic niche dimension, mostly characterized by trait modalities related to food acquisition and functional feeding groups. The trophic gradient contrasted predators (FD7, negative end of the axis) with deposit/filter-feeder detritivores (significant trait modalities at the positive end of the axis: FG1, FG4, FD1, FD2, FD4). Among secondary traits, detritivores had short development time (CP1), whereas predators had longer larval life spans (CP3). Other significant trait modalities like circular-elongate body form (BF3), or the presence of hairs (MD3) were secondary attributes of
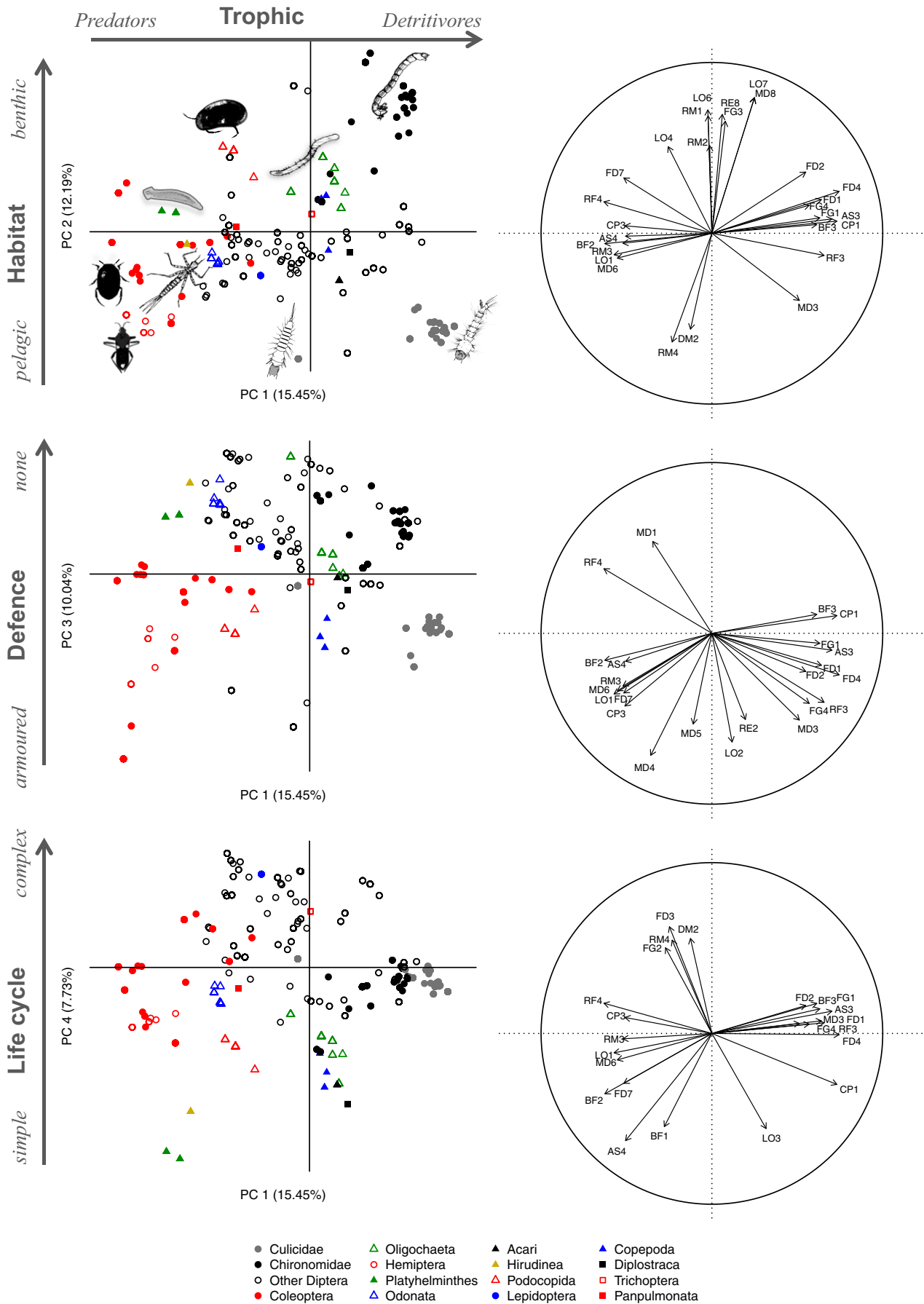
small detritivores. Likewise, a sclerotized exoskeleton (MD6) or the absence of resistance form (RF4) characterized large predators.

Axis 2 (12.2% of the variance) accounted for the habitat niche dimension, contrasting pelagic invertebrates that breathe at the water surface with siphons or spiracles (bottom area of the scatterplot; RM4), to benthic forms that crawl or burrow in the bottom of the wells and breathe through their integument and/or with gills (top area; LO4, LO6, LO7, RM1). Benthic invertebrates showed a trend for asexual reproduction (RE8), whereas pelagic invertebrates were active dispersers (DM2).

Axis 3 (10%) accounted for morphological defence, contrasting armoured invertebrates (MD3, MD4, MD5) that lived close to the water surface (LO2; bottom of the scatterplot) to undefended taxa that lacked morphological defence (MD1).

Axis 4 (7.7%) represented a life-history dimension, ranging from simple (bottom) to complex life cycles (top). The former taxa complete their entire life cycle in the water (AS4, LO3) and usually have a flat body (BF1). The latter disperse actively at the adult stage (DM2), and in addition, are predominantly detritivores (FG2, FD3).

## 3.3 | Constraints on the niche space of bromeliad invertebrates

The realized hypervolume was only 16.29% (model 1; uniform distribution), 17.18% (model 2; normal distribution) and 23.35% (model 3; random permutations) of the hypervolume predicted under null expectations ($p < 0.001$ in all models). This reveals that the niche space currently occupied by bromeliad invertebrates is vastly smaller than the potential fundamental space available in the trophic, habitat, morphological defence and life cycle dimensions. Because the observed convex hull was based on independent trait dimensions, the significant concentration of bromeliad invertebrates in trait space (clumped distribution of species) could be explained by constraints on their niche space, rather than correlations between trait modality values. Groups of genera or families appeared concentrated in specific areas of the multidimensional trait space, for example Diptera Culicidae, Diptera Chironomidae, Heteroptera, Coleoptera, noninsects (Figure 3). Functional trait combinations were significantly clade-dependent in trait space; that is, genera differed significantly between families (PERMANOVA; $df = 29$, $R^2 = 0.83$, $p = 0.001$), and families differed significantly between orders ($df = 10$, $R^2 = 0.28$, $p = 0.001$).

## 4 | DISCUSSION

We demonstrate that: (a) the global pool of aquatic invertebrates inhabiting tank bromeliads can be characterized by four fundamental

trait dimensions, which indicate four niche dimensions; (b) only a small fraction (~16%–23%) of the potential trait space representing fundamental niche dimensions is filled; and (c) taxonomic relatedness, a proxy for phylogenetic signal, substantially constrains this trait space occupancy. We demonstrate these strategies and constraints at the level of a known, global pool of aquatic invertebrates within a broadly distributed ecosystem. Overall, fundamental trait dimensions of bromeliad invertebrates represent trophic and life-history strategies to optimize resource use in space and time (Stearns, 1992) and antipredator defences (Thorp & Rogers, 2014). Widespread taxonomic constraints on the diversification of trait combinations concentrated species in functional trait space, while empty areas represented "gaps" between major phyla (e.g. insects vs. noninsects), as well as trait combinations that are unviable in the bromeliad ecosystem.

There was strong evidence for trophic, habitat, defence and life-history niche axes in bromeliad invertebrates. The structure of the species × trait PCA was mostly driven by modalities related to food and feeding modes, life span, morphology (body size and form, defence) and locomotion–dispersion modes. The categorization of aquatic invertebrates into functional feeding groups based on morphological and behavioural adaptations to acquire food usually predicts the spatial distribution of aquatic invertebrates (Brouard et al., 2012; Merritt & Cummins, 1996), highlighting a strong coupling between trophic and habitat occupancy traits. Here, we show a gradient in the trophic × habitat dimensions, from benthic collector–gatherers (gather fine particulates of organic matter in the bottom of the wells, e.g. Chironomidae, Oligochaetes) to benthic (Odonata, Platyhelminthes) and then pelagic predators (Coleoptera Dytiscidae, Hemiptera Veliidae, predatory Culicidae). Filter-feeders (Culicidae) formed a distinct cluster of pelagic taxa. Predator–prey interactions also underlie the diversification of morphological antipredator traits (Thorp & Rogers, 2014). Some taxa (annelids, flatworms and vermiform Diptera larvae) were devoid of morphological defence, but spines, thick exoskeletons, sclerotized plates, tubes or shells were conspicuous defences in most lineages, and these adaptations are not specific to bromeliad invertebrates (Peckarsky, 1982). Defensive structures effectively reduce predation risk of foraging invertebrates, but incur metabolic costs that imply trade-offs in the energy allocated to other aspects of organisms' biology or anatomy. For example, abdominal spines are formed to the detriment of cuticle thickness in less vital body parts, notably the legs (Flenner, Olne, Suhling, & Sahlén, 2009). We note that morphological defence traits (the third most important axis of trait variation) have not been documented in the vast majority of studies of aquatic invertebrate traits (e.g. Tomanova & Usseglio-Polatera, 2007), so the relevance of defence in the context of ecological strategies and invertebrate

community assembly has probably been previously underestimated (but see Poff et al., 2006). In summary, significant PCA axes portrayed gradients predicted by life-history and habitat template theories (Southwood, 1977; Townsend & Hildrew, 1994). Traits related to metabolic rates were not measured, so the relevance of a fifth metabolic dimension proposed by Winemiller et al. (2015) could not be tested in our study. At last, we note that the cumulated inertia represented by the first four PCA axes (45.4%) may seem a priori low, but in fact it depends on the level of correlation between the trait modalities. The key issue here was to make sure that axes represented stable trends (this was tested by bootstrap resampling), and were interpretable (trait modalities × axis correlations > |0.5|).

Only 16 to 23% of the potential trait space of bromeliad invertebrates was occupied, a restriction similar to that of vascular plants world-wide (Díaz et al., 2016). A similar aggregation of bromeliad fauna has been found using elemental compositions (C, N, P in body tissues) instead of functional traits (González, Dézerald, Marquet, Romero, & Srivastava, 2017). Here, the "stoichiometric niche space" of 40 invertebrate and vertebrate species (20 families) associated with bromeliads in Chile, Costa Rica and Brazil was only 26% of the potential space. It could be argued that in both our study and that of González et al. (2017), partial filling of potential hypervolumes represents incomplete sampling of the global pool. However, this is unlikely to be the full explanation. In a review of the bromeliad fauna, Frank and Lounibos (2009) listed 25 families of aquatic invertebrates, noting the dominance of Diptera with aquatic larvae (16 families reported), and to a lesser extent Coleoptera (3 families). With our geographically broader dataset, we found more than 70 invertebrate families, including 30 Diptera and 10 Coleoptera families. We are therefore confident that, even though we did not sample *all* Neotropical ecoregions for bromeliad invertebrates, the discovery of new taxa would not add extreme trait combinations that would further influence our estimate of the nonrandom trait space (Brandl & Bellwood, 2014). The clade-dependent diversification of ecological strategies highlighted by our results further suggests that newly recorded taxa would fall within the space and even within the clusters of taxa delineated by our data.

The niche space of invertebrates must be constrained by the environmental conditions in the bromeliad ecosystem, which prevent colonization by taxa with unsuitable trait combinations for this system. This is also true of any other ecosystem type where environmental filtering (e.g. shear stress in running waters, water permanency in wetlands) excludes entire invertebrate families or even orders (Tachet et al., 2010). For example, entire aquatic insect orders commonly found in Neotropical freshwaters are missing (Ephemeroptera, Plecoptera, Megaloptera) or poorly represented in bromeliads (only one species of Trichoptera). Particular trait combinations that prevail in these groups are therefore absent from the bromeliad invertebrate fauna, leaving empty areas within continuous niche dimensions. With their benthic habitats and ability to swim in the water column, many Ephemeroptera could theoretically bridge the gap between benthic and pelagic detritivores, while predatory Plecoptera and Trichoptera would for instance fill the area of benthic

predators within the habitat × trophic dimensions. The physical and chemical conditions in bromeliads (Richardson, Richardson, Scatena, & McDowell, 2000) exclude these invertebrates, which require well-oxygenated waters (something which makes them good indicators of nutrient pollution in rivers). We believe that similar constraints, however, apply in any other ecosystem type (e.g. water velocity in streams excludes or limits pelagic macroinvertebrates), so the corresponding habitat × trophic niche areas are probably similarly unevenly populated.

Both niche conservatism and convergence can theoretically clump taxa together in multidimensional trait space (Blonder, 2017). Here, trait combinations usually aggregated taxa by family and then by order. Similar findings were reported for North American (Poff et al., 2006) and European river invertebrates (Usseglio-Polatera, Bournaud, Richoux, & Tachet, 2000). Our results and the literature thus point to the idea of a phylogenetic signal in trait combinations and suggest that niche conservatism is a widespread mechanism in the diversification of ecological strategies of freshwater invertebrates. There was a gap between insects and noninsects in all dimensions, and then between the various noninsect phyla. This is not surprising as major phyla arose from biological innovations (Wainwright & Price, 2016). For example, the cuticle represents a major innovation that underlies the diversification of body and appendage forms (legs, mouthparts) in arthropods (Gullan & Cranston, 2014), thereby supporting a variety of strategies related to food and habitat use. Most aquatic insects also have "complex," cross-ecosystem life cycles with aquatic immature stages and a terrestrial adult (whereas noninsects have "simple," entirely aquatic life cycles). Exceptions in bromeliads are Dytiscidae (Coleoptera) and Veliidae (Hemiptera), where adults are aquatic but kept an aerial respiration mode, interpreted as an evolutionary return to the aquatic life. Within any given lineage, concentrations of genera or families in niche space can then emerge from different ecological strategies in only one or two niche dimensions. For instance, Culicidae and Chironomidae form very distinct clusters in the habitat dimension, but occupy contiguous positions on the trophic, life history and defence dimensions. Evolutionary convergence was suggested in our PCA when phylogenetically distant species were neighbouring in trait space. For instance, predatory *Toxorhynchites* departed from the majority of small, filter-feeding Culicidae to share traits found in other pelagic predators (Coleoptera, Hemiptera), including larger body size, long larval life span and absence of a desiccation-resistant form (Dézerald et al., 2017). Such a pattern was, however, limited to a few genera only, suggesting that evolutionary convergence played a minor role in the functional diversification of bromeliad invertebrates.

The most compelling challenges of trait-based ecology include deciphering the processes that determine functional community composition at local to biogeographic scales, and predicting the response of communities and ecosystems to environmental changes from functional traits (Violle et al., 2014). Ecologists, however, lack the prerequisite of robust trait–environment relationships across major lineages. We reduced the dimensionality of the functional

trait space of bromeliad invertebrates to four ecologically relevant and continuous dimensions. The scores of the 852 taxa for four main PCA axes represent continuous trait values, which can now be used in analyses of the processes underlying functional diversity across different spatial scales in relation to spatial, environmental and biotic factors. At the bromeliad to site scale, we expect that environmental gradients will determine the relative representation of these four trait axes (Dézerald, Céréghino, Corbara, Dejean, & Leroy, 2015). At much larger scales, encompassing marked differences in the species pool between sites, we can make two opposing predictions. On one hand, convergence in functional trait compositions between geographically distinct sites would suggest a dominant role for niche processes in community assembly. Phylogenetic conservatism could be an evolutionary mechanism behind such functional convergence, as species in a genus or family could stand in for each other in terms of functional traits despite spatial turnover. On the other hand, very dissimilar trait compositions in geographically distant communities could occur if entire taxonomic groups are absent in some areas (e.g. due to dispersal limitations) and if phylogenetic constraints prevent convergent evolution of distantly related taxa. These mechanisms would thus point to a strong role for historical contingency in functional community composition. Such large-scale analyses would allow us to determine whether functional diversity is largely determined by niche-based processes, or limited by dispersal, evolution or biogeography (Vellend et al., 2014). These types of analyses are contingent on a robust set of orthogonal and important trait axes, such as those produced here.

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## AUTHORS' CONTRIBUTIONS

R.C., V.D.P. and D.S.S. conceived the ideas; V.D.P. designed methodology; V.D.P. and V.J.D. analysed the data; R.C. and V.D.P. led the writing of the manuscript. All authors, except V.D.P. and V.J.D., collected the data. All authors contributed critically to the drafts and gave final approval for publication.

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